

**US \$200,000,000**

**Rothschilds Continuation Finance B.V.**

Primary Capital Undated

Guaranteed Floating Rate Notes

ISIN: GB0047524268

For the period from September 29, 2017 to March 29,

2018, the Notes will carry an interest rate of

1.8125% per annum with an interest amount of US

\$91.13 per US \$10,000 Note.

The relevant interest payment date will be

March 29, 2018.