US \$200,000,000

Rothschild & Co Continuation Finance B.V.

Primary Capital Undated Guaranteed Floating Rate Notes

ISIN: GB0047524268

For the period from September 30, 2020 to March 30, 2021, the Notes will carry an interest rate of 0.5625% per annum with an interest amount of US \$28.28 per US \$10.000 Note.

The relevant interest payment date will be March 30, 2021.



BNP PARIBAS SECURITIES SERVICES

Agent Bank