

US \$200,000,000
Rothschilds Continuation
Finance B.V.

Primary Capital Undated
Guaranteed Floating Rate Notes

ISIN: GB0047524268

For the period from March 29, 2018 to September 28, 2018, the Notes will carry an interest rate of 2.7500% per annum with an interest amount of US \$139.79 per US \$10,000 Note.

The relevant interest payment date will be September 28, 2018.



BNP PARIBAS
SECURITIES SERVICES

Agent Bank