

**US \$200,000,000**

**Rothschilds Continuation Finance B.V.**

Primary Capital Undated

Guaranteed Floating Rate Notes

ISIN: GB0047524268

For the period from March 30, 2017 to September 29,

2017, the Notes will carry an interest rate of

1.6875% per annum with an interest amount of US

\$85.78 per US \$10,000 Note.

The relevant interest payment date will be

September 29, 2017.